



RELIEVING THE BURDEN OF BUSINESS

## ACCOUNTING AND CORPORATE OFFICE SOLUTIONS

*"The friendly and professional nature of the people at Fortiviti make accounting less painful."*

*-Joe Kessinger, Capitus Group*

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## ABOUT

Founded in 2008, Fortiviti is the premier provider of accounting operations support for small to mid-sized businesses. We become your accounting department, your corporate office.

With any growing business, it's easy to get buried in the paperwork and lose sight of the ultimate goal. Trying to ensure employees and vendors are getting paid, customers get invoiced, money is getting to the bank, and the government and bank are happy, can overwhelm a business to the point of disaster.

Fortiviti isn't just an accounting solution; we're your trusted partner. We have the insights and offerings that will help you start or grow your business.

*"Fortiviti becomes your accounting department, taking over the accounting function of your business so that you can focus on serving your customers and growing your brand."*

*-Shauna Huntington, CEO, Fortiviti*

## OUR TEAM

Our accounting and finance professionals are passionate about entrepreneurs and growing businesses.

We understand the finances of small and mid-sized businesses, entrepreneurship, and how to help others. We have a vision. We work as a team in support of superior client service.



### Core Values

Honesty and Integrity Above All Else  
Do the Extras  
Be Passionate About Entrepreneurs  
Do More with Less  
Encourage and Drive Change  
Educate  
Strive for Continuous Improvement

## SERVICE

With our full service accounting department, you get a team of professionals to implement the financial function of your business.



Whether you are just starting out, or in a transitional phase of your business, we have the solution to your accounting and administrative challenges.

## SOLUTIONS



Fortiviti will manage your contracts, billing schedules and all invoicing, ensuring invoices go out every time, on time. Sign a new client/contract and send to Fortiviti. We'll handle the rest! This improves cash flow for your business, because invoicing never gets pushed aside for a later day.



Communicate with Fortiviti via phone conferencing, web meetings, and your customized Fortiviti email address. Your business is on the go and now your accounting can be, too!



Never have late payments again. Fortiviti will manage all bills, payment schedules, credit card payments, and all money going out the door, ensuring the best cash flow management. Bills come directly to Fortiviti for processing, so you never have to worry about them piling up on a desk. You approve through systematic updates, always staying on top of your cash flow.



No more pesky receipts! Send them to Fortiviti for recordkeeping and archiving. Whether you scan, mail, or take a picture to send, we'll take care of them for you!



You hire them, let Fortiviti handle the paperwork. Fortiviti will onboard all employees, obtain appropriate tax documentation, setup benefits and get them ready for payday. Fortiviti will manage the entire payroll process from time entry, to commissions calculation, to time off tracking. Fortiviti also handles the tax payment and compliance reporting, letting you breathe easier.



Get customized reporting. Your controller will help you analyze and look for areas of improvement. Finally - understand your business through your numbers!

## BENEFITS



### TECHNOLOGY

Consolidating software and data in a paperless environment saves you time and money. Fortiviti uses technology best-suited for your business and can integrate with software solutions you already have in place, or help you find the best solutions for contract management, time tracking, expense recording, and more.



### PROCESS IMPROVEMENT

Your Fortiviti team brings to you years of accounting and business experience in companies across industries and varying in size. This allows us to draw upon differing experience to determine the most efficient and effective workflow for your business. We work with you on improvements to your existing processes and developing new processes for growth.



### TEAMWORK

With Fortiviti you get a dedicated team, including a controller and staff accountants, as well as talented support staff. Your controller becomes the financial advisor of your business and your money. We work with you to determine the best solution to fit your needs.



### CONSISTENCY FOR GROWTH

Never worry about turnover, training or downtime due to absence. At Fortiviti, we're about consistency of process. Your controller is your dedicated point person for contact and communication. However, in their absence the work is still being done! In the event of turnover, Fortiviti manages the sourcing, hiring and training of new staff, all while your finances are still being managed!

## WHAT OUR CLIENTS ARE SAYING

“Using outsourced accounting services has helped us focus our time on building our business without needing to worry as much about the minutia involved with invoicing and payroll.”

**Chris Pantaenius, ONSPRING**

**Onspring**



“Fortiviti has been with us since the beginning. They helped us through the early stages when we were trying to figure everything out and they have helped us during our growth from one office to six over the last seven years.”

**Neal Troyer, INSIGHT VISION CENTER**

“One of the best things that we receive, in addition to our weekly/monthly services, is Fortiviti’s business expertise, which we have relied on many times in the past and will continue to value in the future.”

**John Estrada, MPS NORTH AMERICA, INC.**

**mPS**  
meat processing systems

## CONTACT US

Looking to grow your business? Let us help.

**E-MAIL:**

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**CALL:**

**(913) 956-1207**

**WEB:**

**FORTIVITI.COM**

**MAIL:**

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LENEXA, KS 66215**

You can find out more about Fortiviti and how we can help by setting up a free consultation with one of our team members.

